HUDSON AVENUE PARTNERS

CHICAGO ▪ DETROIT ▪ NEW YORK

Having raised and invested over $46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising $40MM - $400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

IronEdge Partners has acquired Creative Environments

NEW ENGEN a portfolio investment of INSIGNIA CAPITAL GROUP has acquired grapevine

Rock Hill Capital has recapitalized PATRIOT

FLANDERS a platform investment of Center Rock has refinanced outstanding debt obligations

TRINITY HUNT PARTNERS has acquired VERNDALE

LAG Manufacturing, Inc. a platform investment of Center Rock has refinanced outstanding debt obligations

Coker a platform investment of TRINITY HUNT PARTNERS has acquired ttg, NORTHGAUGE, Program Advisors

SUPERIOR CONCRETE PRODUCTS a platform investment of MAG CAPITAL PARTNERS has acquired AFTEC Advanced Forming Technology

VISTERRA a platform investment of TRINITY HUNT PARTNERS has acquired FULL CARE

INTERLINK TRANSPORT a platform investment of MAG CAPITAL PARTNERS has acquired NBT

Supreme Group a platform investment of TRINITY HUNT PARTNERS has acquired BioStrata

SUNLAND ASPHALT a platform investment of HURON CAPITAL has acquired Georgia

NexCore a platform investment of TRINITY HUNT PARTNERS has acquired Sylvester & Dorgeloh, Inc., Kennedy Mechanical Contractors, RMAN Plumbing & Heating

ROGERS BUILDING SOLUTIONS a platform investment of Aterian Investment Partners has refinanced outstanding debt obligations

ASD, DVB Offroad a platform investment of HURON CAPITAL has acquired FVC

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