

Having raised and invested over \$46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$40MM - \$400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

 NEW ENGEN a portfolio investment of INSIGNIA CAPITAL GROUP has acquired  grapevine	 <i>Rock Hill</i> CAPITAL has recapitalized  PATRIOT	 FLANDERS a platform investment of  Center Rock has refinanced outstanding debt obligations
 TRINITY HUNT PARTNERS has acquired  VERNDALE	 TAG MANUFACTURING, INC. a platform investment of  Center Rock has refinanced outstanding debt obligations	 <i>Coker</i> a platform investment of TRINITY HUNT PARTNERS has acquired ttg  NORTH GAUGE  Program Actions
 SUPERIOR CONCRETE PRODUCTS a platform investment of  MAG has acquired  AFTEC Advanced Farming Technology	 VISTERRA a platform investment of TRINITY HUNT PARTNERS has acquired  FULL CARE ESSES • INSTALLATION • MAINTENANCE	 INTERLINK TRANSPORT a platform investment of  MAG has acquired  NBT
 Supreme Group a platform investment of TRINITY HUNT PARTNERS has acquired  BioStrata Life Science Marketing	 SUNLAND ASPHALT a platform investment of  HURON CAPITAL has acquired  Georgia	 NexCore a platform investment of TRINITY HUNT PARTNERS has acquired  KENNEDY RYAN PLANNING & CONSULTING
 DC DUBIN CLARK has recapitalized  PEAK EVENT SERVICES	 ROGERS BUILDING SOLUTIONS a platform investment of  Aterian INVESTMENT PARTNERS has refinanced outstanding debt obligations	 AST  DVB OFFROAD a platform investment of  HURON CAPITAL has acquired  FVC



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