



CHICAGO • DETROIT • NEW YORK

Having raised and invested over \$46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$40MM - \$400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- o LBO / Acquisition Financings
- o Dividend Recapitalizations
- o Refinancings
- o Balance Sheet Restructurings

Expertise in placements across the capital structure

- o Asset-Based
- o Senior Cash Flow
- o "One-Stop" or Unitranche
- o First-Out/Last-Out
- o Second Lien
- o Mezzanine
- o Private High Yield
- o Convertible/Preferred
- o Structured Equity
- o Non-Control Equity

Experience with unique financing arrangements

- o Highly competitive auction processes
- o Time-sensitive transaction requirements
- o Multi-currency or cross-border transactions
- o "Storied" and ambiguous scenarios
- o Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

VISTERRA
LANDSCAPE GROUP
a platform investment of
TRINITY HUNT
PARTNERS
has acquired
FULL CARE
SEWER • INSTALLATION • MAINTENANCE

GREEN
SERVICE
a platform investment of
IGM
ADVISORS
has acquired
opmg

Bluewater
has refinanced
SEVERN

supreme
a platform investment of
TRINITY HUNT
PARTNERS
has acquired
ClarityQuest

TURNSPIRE
CAPITAL PARTNERS
has acquired
USG WATER
SOLUTIONS

INTERLINK
TRANSPORT
a platform investment of
MAG
CAPITAL PARTNERS
has acquired
NBT

SUNLAND
CAPITAL
a platform investment of
HURON
CAPITAL
has acquired
Georgia
ENERGY SERVICES

ROGERS
BUILDING SOLUTIONS
a platform investment of
Aterian
INVESTMENT PARTNERS
has refinanced
outstanding debt
obligations

ASD **DVB**
OFF-ROAD
a platform investment of
HURON
CAPITAL
has acquired
FVCO

DC
DUBIN CLARK
has recapitalized
PEAK
EVENT SERVICES

Supreme
Group
a platform investment of
TRINITY HUNT
PARTNERS
has acquired
BioStrata
THE GENOMICS COMPANY

NexCore
a platform investment of
TRINITY HUNT
PARTNERS
has acquired
INVESTER & COCHRAN, INC. | **KENNEDY**
PROFESSIONAL CORPORATION | **RYAN**
ALUMINUM & HEATING

TRINITY HUNT
PARTNERS
has acquired
CENTRICITY
SERVICES

DC
DUBIN CLARK
has refinanced
SMARTSOURCE

PIPELINE
TECHNIQUE
a platform investment of
Bluewater
has acquired
BRIDGEMANS | **PIH** | **STANLEY**



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