

Having raised and invested over \$46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$40MM - \$400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

NexCore
a platform investment of
TRINITY HUNT PARTNERS
has acquired

WESTER & KENNEDY RYAN
CORPORATION, INC. | CONSULTING | FINANCIAL | PLANNING & RESEARCH

CENTRICITY Research
a platform investment of
TRINITY HUNT PARTNERS
has acquired
LUCAS RESEARCH

HURON CAPITAL
has refinanced
SUNLAND ASPHALT

DC DUBIN CLARK
has refinanced
SMARTSOURCE

PIPELINE TECHNIQUE
a platform investment of
Bluewater
has acquired
CRC-EVANS PIH STANLEY
INSPECTION

Bluewater
has refinanced

SEVERN

TRINITY HUNT PARTNERS
has acquired
CENTRICITY Research

AS DVB OFF-ROAD
a platform investment of
HURON CAPITAL
has acquired
FVCO

TURNPIRE CAPITAL PARTNERS
has acquired
USG WATER SOLUTIONS

AS DVB OFF-ROAD
a platform investment of
HURON CAPITAL
has acquired
Kager FABRICATION

Aterian
INVESTMENT PARTNERS

CRAFT WORK CAPITAL
has refinanced

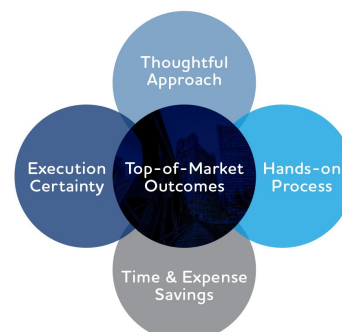
ROGERS BUILDING SOLUTIONS

supreme
a platform investment of
TRINITY HUNT PARTNERS
has acquired
ClarityQuest

TRINITY HUNT PARTNERS
has acquired
supreme

DC DUBIN CLARK
has recapitalized
PEAK EVENT SERVICES

UNITED SAFETY & SURVIVABILITY CORPORATION
a platform investment of
DC DUBIN CLARK
has acquired
FIREFIGHT XINTEX
A Bailey Company



www.HudsonAvePartners.com

RYAN DEEGAN | MANAGING PARTNER
ANDY HEBDEN | DIRECTOR
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