

Having raised and invested over \$46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

## PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$40MM - \$400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

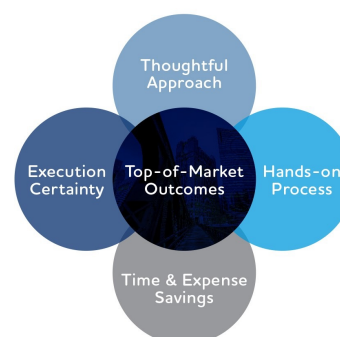
- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

## SELECT TRANSACTION EXPERIENCE

 has refinanced 	 &  have refinanced 	 a platform investment of <b>TRINITY HUNT</b> PARTNERS has acquired <b>LUCAS</b> RESEARCH
<b>TRINITY HUNT</b> PARTNERS has acquired 	 a platform investment of <b>TRINITY HUNT</b> PARTNERS has acquired 	 has refinanced 
 a platform investment of <b>HURON</b> CAPITAL has acquired <b>FVCO</b>	<b>TRINITY HUNT</b> PARTNERS has acquired 	 has refinanced 
 has acquired 	 has recapitalized <b>PEAK</b> EVENT SERVICES	 a platform investment of <b>Bluewater</b> has acquired   
 a platform investment of <b>HURON</b> CAPITAL has acquired 	 a platform investment of  has acquired <b>FIREBOY-XINTEX</b> A Dolex Company	 has recapitalized <b>Horsepower</b> Automotive Group



[www.HudsonAvePartners.com](http://www.HudsonAvePartners.com)

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