



CHICAGO • DETROIT • NEW YORK

Having raised and invested over \$46.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$40MM - \$400MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

CENTRICITY Research
a platform investment of
TRINITY HUNT PARTNERS
has acquired
 LUCAS RESEARCH

HURON CAPITAL
has refinanced
 SUNLAND ASPHALT

DC DUBIN CLARK
has refinanced
 SMARTSOURCE

PIPELINE TECHNIQUE
a platform investment of
 Bluewater
has acquired
 STANLEY Industrial

HURON CAPITAL
has recapitalized
Horsepower Automotive Group

TRINITY HUNT PARTNERS
has acquired
 CENTRICITY Research

DVB OFF-ROAD
a platform investment of
 HURON CAPITAL
has acquired
 FVC

TURNSPIRE CAPITAL PARTNERS
has acquired
 USG WATER SOLUTIONS

DVB OFF-ROAD
a platform investment of
 HURON CAPITAL
has acquired
 Ragor FABRICATION

TORCSILL
a platform investment of
 WHITE DEER ENERGY
has amended outstanding debt obligations

supreme
a platform investment of
TRINITY HUNT PARTNERS
has acquired
 ClarityQuest

TRINITY HUNT PARTNERS
has acquired
 supreme

DC DUBIN CLARK
has recapitalized
 PEAK EVENT SERVICES

UNITED SAFETY & SURVIVABILITY CORPORATION
a platform investment of
 DC DUBIN CLARK
has acquired
 EUROBOY-XINIX
A Safety Company

WIRELESS VISION
has been recapitalized by
 GEMSPRING CAPITAL



www.HudsonAvePartners.com

RYAN DEEGAN | PARTNER
rdeegan@hudsonavepartners.com
O: (248) 590-2079
M: (773) 428-3501

MIKE MEYER | PARTNER
mmeyer@hudsonavepartners.com
O: (312) 971-9616
M: (773) 425-7186

MATT SULLIVAN | DIRECTOR
msullivan@hudsonavepartners.com
O: (212) 540-3421
M: (203) 843-1433