

Having raised and invested over \$45.0B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

## PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$25MM - \$250MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

## SELECT TRANSACTION EXPERIENCE

 **supreme**  
a platform investment of  
**TRINITY HUNT**  
PARTNERS  
has acquired  
 **ClarityQuest**

**TRINITY HUNT**  
PARTNERS  
has acquired

 **supreme**

**DC**  
DUBIN CLARK  
has recapitalized

**PEAK**  
EVENT SERVICES

 **UNITED SAFETY & SURVIVABILITY CORPORATION**  
a platform investment of  
**DC**  
DUBIN CLARK  
has acquired  
 **FIREBOY XINTEX**  
A Harley-Davidson Company

 **WIRELESS VISION**  
has been recapitalized by

 **GEMSPRING CAPITAL**

 **HURON CAPITAL**  
has refinanced  
 **SUNLAND ASPHALT**

**DC**  
DUBIN CLARK  
has refinanced

 **SMARTSOURCE**

 **PIPELINE TECHNIQUE**  
a platform investment of  
 **Bluewater**  
has acquired

 **Eco-Valve**  **PIH**  **STANLEY Inspection**

 **HURON CAPITAL**  
has recapitalized  
**Horsepower Automotive Group**

 **IGM ADVISORS**  
has acquired

 **GROCERY SERVICES**

  **DVE OFF-ROAD**  
a platform investment of  
 **HURON CAPITAL**  
has acquired  
 **FVC**

 **TURNSPIRE CAPITAL PARTNERS**

has acquired

 **USG WATER SOLUTIONS**

  **DVE OFF-ROAD**  
a platform investment of  
 **HURON CAPITAL**  
has acquired  
 **Major Construction**

 **TORCSILL**  
a platform investment of  
 **WHITE DEER ENERGY**  
has amended outstanding debt obligations

 **ALINE SALUBRIOUS**  
a platform investment of  
**Vision Growth Partners**  
has refinanced outstanding debt obligations



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