



CHICAGO • DETROIT • NEW YORK

Having raised and invested over \$36.5B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$25MM - \$250MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storied" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

TRINITY HUNT PARTNERS

has acquired



has refinanced



has acquired



has recapitalized



a platform investment of



has acquired



a platform investment of



has acquired



a platform investment of



has acquired



has recapitalized



a platform investment of



has amended outstanding debt obligations



has been recapitalized by



has acquired



a platform investment of



has refinanced outstanding debt obligations

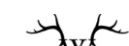


has acquired



Vision Growth Partners

have acquired 133 salons from



has acquired



Includes transactions Hudson Avenue Partners professionals have completed at previous firms



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