



RAISE THE BAR

Having raised and invested over \$35B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$25MM - \$250MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- o LBO / Acquisition Financings
- o Dividend Recapitalizations
- o Refinancings
- o Balance Sheet Restructurings

Expertise in placements across the capital structure

- o Asset-Based
- o Senior Cash Flow
- o "One-Stop" or Unitranche
- o First-Out/Last-Out
- o Second Lien
- o Mezzanine
- o Private High Yield
- o Convertible/Preferred
- o Structured Equity
- o Non-Control Equity

Experience with unique financing arrangements

- o Highly competitive auction processes
- o Time-sensitive transaction requirements
- o Multi-currency or cross-border transactions
- o "Storied" and ambiguous scenarios
- o Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

<p>DC DUBIN CLARK has recapitalized</p> <p>PEAK EVENT SERVICES</p> <p>UNITED SAFETY & SURVIVABILITY CORPORATION a platform investment of</p> <p>DC DUBIN CLARK has acquired</p> <p>FIREBOY XINIFEX</p> <p>WIRELESS VISION has been recapitalized by</p> <p>GEMSPRING CAPITAL</p> <p>IOP INDUSTRIAL OPPORTUNITY PARTNERS has acquired</p> <p>PolyVision</p> <p>QIQ BRANDS a platform investment of</p> <p>HURON CAPITAL has refinanced outstanding debt obligations</p>	<p>PIPELINE TECHNIQUE a platform investment of</p> <p>Bluewater has acquired</p> <p>HURON CAPITAL has recapitalized</p> <p>Horsepower Automotive Group</p> <p>IGM ADVISORS has acquired</p> <p>PROCEER SERVICES</p> <p>AIINE SALON GROUP Vision Growth Partners have acquired 133 salons from</p> <p>REGIS CORPORATION</p> <p>DRAKE a platform investment of</p> <p>HURON CAPITAL has acquired</p>	<p>DVA OFF-ROAD a platform investment of</p> <p>HURON CAPITAL has acquired</p> <p>TORCSILL a platform investment of</p> <p>WHITE DEER ENERGY has amended outstanding debt obligations</p> <p>AIINE SALON GROUP a platform investment of</p> <p>Vision Growth Partners has refinanced outstanding debt obligations</p> <p>WHITE DEER ENERGY has acquired</p> <p>TORCSILL</p> <p>RESILIENCE CAPITAL PARTNERS has recapitalized</p> <p>LUX GLOBAL LABEL</p>
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Includes transactions Hudson Avenue Partners professionals have completed at previous firms



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