



RAISE THE BAR

Having raised and invested over \$35B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$25MM - \$250MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- o LBO / Acquisition Financings
- o Dividend Recapitalizations
- o Refinancings
- o Balance Sheet Restructurings

Expertise in placements across the capital structure

- o Asset-Based
- o Senior Cash Flow
- o "One-Stop" or Unitranche
- o First-Out/Last-Out
- o Second Lien
- o Mezzanine
- o Private High Yield
- o Convertible/Preferred
- o Structured Equity
- o Non-Control Equity

Experience with unique financing arrangements

- o Highly competitive auction processes
- o Time-sensitive transaction requirements
- o Multi-currency or cross-border transactions
- o "Storyed" and ambiguous scenarios
- o Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

 has recapitalized a platform investment of has acquired 	 a platform investment of has acquired 	 a platform investment of has acquired
 has been recapitalized by 	 has recapitalized Horsepower Automotive Group	 a platform investment of WHITE DEER ENERGY has amended outstanding debt obligations
 has acquired 	 has acquired 	 a platform investment of Vision Growth Partners has refinanced outstanding debt obligations
 a platform investment of has refinanced outstanding debt obligations	 Vision Growth Partners have acquired 133 salons from 	 WHITE DEER ENERGY has acquired
	 a platform investment of has acquired 	 has recapitalized

Includes transactions Hudson Avenue Partners professionals have completed at previous firms



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