

Having raised and invested over \$35B of capital for clients around the globe, Hudson Avenue Partners' dedicated investment banking and leveraged finance professionals possess an exemplary track record of delivering "top-of-market" financing solutions with an exceptional degree of certainty

PLATFORM FOCUS

Debt structuring, placement and strategic advisory services driving significant value and execution certainty for private equity sponsored and privately held companies within the middle market

Engagements raising \$25MM - \$250MM+ in committed capital

Bespoke and hands-on debt capital raise process drives "top-of-market" execution supporting:

- LBO / Acquisition Financings
- Dividend Recapitalizations
- Refinancings
- Balance Sheet Restructurings

Expertise in placements across the capital structure

- Asset-Based
- Senior Cash Flow
- "One-Stop" or Unitranche
- First-Out/Last-Out
- Second Lien
- Mezzanine
- Private High Yield
- Convertible/Preferred
- Structured Equity
- Non-Control Equity

Experience with unique financing arrangements

- Highly competitive auction processes
- Time-sensitive transaction requirements
- Multi-currency or cross-border transactions
- "Storyed" and ambiguous scenarios
- Counterparty fatigue and/or facility restructuring

SELECT TRANSACTION EXPERIENCE

 a platform investment of  has acquired 	 a platform investment of  has acquired 	 a platform investment of  has acquired 
 has recapitalized Horsepower Automotive Group	 a platform investment of  WHITE DEER ENERGY has amended outstanding debt obligations	 has been recapitalized by 
 has acquired 	 a platform investment of Vision Growth Partners has refinanced outstanding debt obligations	 has acquired PolyVision
 Vision Growth Partners have acquired 133 salons from REGIS CORPORATION	 WHITE DEER ENERGY has acquired TORCSILL	 a platform investment of  has refinanced outstanding debt obligations
 a platform investment of  has acquired 	 has recapitalized 	 a platform investment of  has acquired PROFORGED

Includes transactions Hudson Avenue Partners professionals have completed at previous firms



www.HudsonAvePartners.com

RYAN DEEGAN | PARTNER
rdeegan@hudsonavepartners.com
O: (248) 590-2079
M: (773) 428-3501

KELLY STOTLER | PARTNER
kstotler@hudsonavepartners.com
O: (248) 590-2782
M: (203) 583-9588

ANDY HEBDEN | VICE PRESIDENT
ahebden@hudsonavepartners.com
O: (248) 940-5561
M: (248) 760-2369